



## DONATING SECURITIES TO SOUTH KENT SCHOOL

Contact the following to make a gift of securities to South Kent School:

Carol-Ann Bruen  
Assoc. Director of Development  
(860) 927-3539 x206  
[bruenc@southkentschool.net](mailto:bruenc@southkentschool.net)

You should instruct your broker or financial advisor to call Carol-Ann Bruen in order to arrange for the transfer of the securities you wish to donate to South Kent School.

Your financial advisor may electronically transfer your securities to the South Kent School gift account held at:

**A.G. Edwards and Sons, Inc: DTC #201**

**South Kent School Gift Account: 58609481/K453**

Mr. Richard Pignone or Ms. Kim Hurd  
A.G. Edwards and Sons, Inc.  
Nine Washington Ave.  
Hamden, CT 06518  
Tel: 800-332-2774 Fax: 203-281-6108

The effective date of your gift will be the date on which your securities have been received by an account over which South Kent School has control.

**South Kent School's Internal Revenue Service identification number is: 06-0646906**

Donors should note that they will avoid liability for capital gains taxation when donated securities are sold within an account over which South Kent School has control and which South Kent School has agreed is an account established for the purpose of receiving charitable gifts. Donors are cautioned that they may be liable for capital gains taxation for security sales that occur outside of such accounts. Donors are encouraged to seek qualified advice if they have questions regarding this point of information.